



The following would be the minimum checklist of what would be required when seeing a Lawyer for the purpose of preparing a Will;

- Full name, address and occupation of the person making the will
- An inventory of all assets and liabilities
- Details of all family members and dependents, current and former
- Identity of the executor or executrix to be appointed
- Identity of the trustee to be appointed
- Identity of the Guardian to be appointed for any mine all children or children who lack legal capacity to manage their own affairs and care for themselves
- Instructions as to how the estate is to be distributed
- Instructions as to any specific bequests
- Instructions as to whether there are any requirements for continuing care, maintenance, education or treatment for any particular dependent and provisions to be made for same
- Instructions as to whether any persons who would ordinarily benefit are not to benefit and the reasons for same
- Any other matter that may be considered relevant

Instructions as to the above referred to matters would be sufficient to enable the commencement of the preparation of a Will and any other necessary document. Of course, every Will is different and specifically drafted to address each individual's circumstances.